ISSUER REGISTRATION STATEMENT Section 97(2) (3) (4) of the Securities Act 2001

REGISTRATION STATEMENT RS-1

For the Financial year	<u>r ending June</u>	30th 2015	
Select One [] Initial F	Registration	[x] Annual Registration	[] Issue of Securities
NATIONAL BANK OF (E		<u>D</u> ompany as set forth in Certificat	e of Incorporation)
Place and date of inc	orporation: Do	ominica 25th November 2003	
Street and postal add	dress of regist	ered office:	
64 Hillsborough Street	Roseau, Domi	nica (P.O.Box 271)	
Company telephone Fax Number: (767) 44 Email Address: custo	18-3982		
Financial year-end:	June (month)	30 th (day)	
Contact Person(s):		, Executive Manager, Legal Ser Edwards, Managing Director	vices/Corporate Secretary
Telephone number (i	f different fron	n above): (767) 255-2319/255-2	2620
Fax Number: (767) 4	49-8882		
Email address: ajame	es@nbd.dm; ee	dwards@nbd.dm	
Did the company file the preceding 12 mo		juired to be filed by Section 98	3 of the Securities Act 2001 during
[x] Yes	[]N	lo	
Did the company file months?	all reports req	uired to be filed by the Comp	anies Act during the preceding 12
[x] Yes	[]N	lo	
Description of the Banking	the Industry in	which the Company Operates	5

2. Exchanges on which the Company's Securities are Listed:

Exchange (s)	Securities Type	No. Of Shares	Valuation
N/A	N/A	N/A	N/A

3. Description of Securities being Offered N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date	
N/A	N/A	

- 5. Description of Share Capital
 - a) Authorised

TYPE/CLASS	No. OF SHARES
22,000,000	W 7.00

b) Issued

c) Outstanding

TYPE/CLASS	No. OF SHARES
-	

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

1. Name: Ellingworth Edwards Position: Managing Director

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2620 (work) (767)-275-3965 (mobile)

2. Name: Asha James Position: Executive Manager, Legal Services/Corporate Secretary

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2319 (work) (767)-275-0084 (mobile)

3. Name: Nellisa Anselm Position: Executive Manager, Banking Services

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2354 (work) (767)-275-0964(mobile)

4. Name: Linda Toussaint-Peter Position: Executive Manager, Credit and Business

Development

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2348(work) (767) - 275-1781(mobile)

5. Name: Lilian Polydore Position: Executive Manager, Human Resources &

Corporate Services

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2353(work) (767) 275-1095(mobile)

6. Name: Suzanne-Joseph-Piper Position: Executive Manager, Marketing and Product

Development

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2655 (work) (767)-275-3375 (mobile)

7. Name: Carol Robinson-Lawrence Position: Executive Manager, Risk and Compliance

Mailing Address: 64 Hillsborough Street, Roseau, P.O. Box 271 Dominica

Telephone: (767)-255-2308 (work) (767)-275-2606 (mobile)

8. Name: Essie Joseph Position: Chief Financial Officer (Ag)

Mailing Address: 64 Hillsborough Street, Roseau, P.O. Box 271 Dominica

Telephone: (767)-255-2339 (work) (767)-235-4403 (mobile)

7. DIRECTORS OF THE COMPANY

1. Name: Anthony John Position: Chairman

Mailing Address: Grand Savannah, Salisbury, Dominica

Telephone: (767)-616-0100 (mobile)

(767)-275-3963 (work) (767)-449-7303 (home)

2. Name: Dermot Southwell Position: Deputy Chairman

Mailing Address: Turkey Lane, Roseau, Dominica

Telephone: (767)-448-8090 (home) (767)-235-2302 (mobile)

3. Name: Lorna Shillingford- Charles Position: Director

Mailing Address: Jimmit, Dominica

Telephone: (767)-616-9626 (mobile)

(767)-616-1501 (work) (767)-449-3963 (home)

4. Name: Gibbs Stephenson Position: Director

Mailing Address: Warner, Dominica

Telephone: (767) -275-4026 (mobile)

(767) -440-6236 (work) (767)-449-2656 (home)

5. Name: Hazel Johnson Position: Director

Mailing Address: 14th Cork Street, Roseau, Dominica

Telephone: (767)-235-8572 (mobile)

(767)-448-2560 (work) (767)-448-8571 (home) 6. Name: Paul Moses

Position: Director

Mailing Address: South Leopold Drive, Wallhouse

Telephone: (767)-440-6236 (work)

(767)-275-4024 (mobile) (767)-449-2220 (home)

7. Name: Genevieve Astaphan

Position: Director

Mailing Address: P.O.Box 75, King George V. Street, Roseau

Telephone: (767) - 448-3221 (work)

(767)-275-4223 (mobile)/ 767-616-7221(mobile)

8. Name: Rudaille Thomas

Position: Director

Mailing Address: 1240 Bay Street, Portsmouth,

Telephone: (767)-235-5184 (mobile) (767)-445-5182 (work)

9. Name: Ellingworth Edwards

Position: Managing Director

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2620 (work)

(767)-275-3965 (mobile)

8. SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any consideration.

SECURITIES NOW HELD

Name:	Class of Shares	No. of Shares	% of Total
Address:			
Government of Dominica	Ordinary	10,755,074	48.9%

Kennedy Avenue Roseau Dominica		December of the Control of the Contr	Lamb B
Dominica Social Security Corner of Hanover & Hillsborough Streets	Ordinary	1,356,234	6.2%

(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share if conversion has occurred.

UPON CONVERSION

Name: Address:	Class of Shares	No. of Shares	No. of Shares upon Conversion	% of Total
N/A		2 (work)	Epitotto 767/22000 787)-645-5 ti	

^{*} Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address	Country of Incorporation	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
National Bank of Dominica Ltd	64 Hillsborough Street, Roseau Commonwealth of Dominica	Dominica	Dominica	N/A

10. Name (s) and Address(es) of Subsidiary(ies)

Address	Percentage	Name of the Exchange(s) on
	Ownership	which the company's securities are listed:
	Address	

		4000/	N/A
National	64 Hillsborough Street,	100%	IN/A
Investment	Roseau		
Corporation Ltd	Commonwealth of Dominica		

11. Name (s) and Address (es) of Affiliate(s)

Name:	Address	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURE

A Director and the Chief Executive Officer or Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:	Name of Director:
Signature Managing Dicetor (Ag) December 2, 2015 Date	Signature Date Date

Name of Corporate Secretary

Signature Asha James

Date