

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS – 2

Select One: ☒ Annual Registration ☐ Issue of Securities

National Bank f Dominica Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

25 November 2003

Street and postal address of registered office:

64 Hillsborough Street, Roseau, Dominica

P.O.Box 271, Roseau, Dominica

Company telephone number: (767) 255-2300

Fax number: (767) 448-3982

Email address: customersupport@nbd.dm

Financial year-end: June 30 2017
(month) (day) (year)

Contact person(s): Ellingworth Edwards

Asha James

Telephone number (if different from above): (767) 2552319

Fax number: ()

Email address: eedwards@nbd.dm/ajames@nbd.dm

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒

Yes

☐

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒

Yes

☐

No

1. **Description of the Industry in which the Company Operates**

Banking

2. **Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

3. **Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

N/A

4. **Territories in which Securities are Being Offered**

Territory	Effective Date
N/A	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	24,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	24,000,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
N/A	

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: Anthony C. John Position: Chairman

Mailing Address: P.O. Box 2235
Roseau
Dominica

Telephone No.: 1 767 616 0100

List jobs held during past five years (include names of employers and dates of employment).

Manager - Printing Services, Ross University School of Medicine, November 2010 - present

Give brief description of **current** responsibilities

Overall responsibility for the management of student and colleague printing platforms across the RUSM campus

Education (degrees or other academic qualifications, schools attended, and dates):

BSc - Computing & Management
Lehman College - City University of New York
1990 - 1994

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: Genevieve Astaphan Position: Director

Mailing Address: P.O.Box 75
Roseau
Dominica

Telephone No.: 767-275-4223/6167221

List jobs held during past five years (include names of employers and dates of employment).

May 2000- present Managing Director of J. Astaphan & Co Ltd

Give brief description of **current** responsibilities

Director responsible of finance, inventory management and human resource

Education (degrees or other academic qualifications, schools attended, and dates):

1981: Bachelor of Arts University of Western Ontario

1992: Certified General Accountant

2012 November: Accredited Director, ICSA

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

DIRECTORS OF THE COMPANY

Name: Rudaille Thomas Position: Director

Mailing Address: 1240 Bay Street
Portsmouth
Dominica

Telephone No.: 767-235-5184

List jobs held during past five years (include names of employers and dates of employment).

Account Executive for Rudolph F. Thomas & Family Ltd

Give brief description of current responsibilities

Responsibilities include: Sales, Purchases, Inventory Control, Accounts Receivables

Education (degrees or other academic qualifications, schools attended, and dates):

A Level in Economics and Accounting, Clifton Dupigny Community College, Dominica 1996

Bachelor in Business Administration Accounting/Management, Inter American University, Puerto Rico 2001

Accredited Director, Institute of Chartered Secretaries and Administrators, 2015

Certificate in Corporate Governance, Caribbean Governance Training Institute 2015

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: Nellisa Cindy Anselm Position: Executive Manager - Banking Services

Mailing Address: P.O. Box 2072, Roseau, Dominica
P.O. Box 2072, Roseau, Dominica

Telephone No.: 767-275-0964

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

2015 - Current: Executive Manager - Banking Services (National Bank of Dominica)

Summary of Responsibilities:
Management of the Customer Service, Branch Network and Back Office Operations functions of the Bank, through the development, implementation and monitoring/review of strategic initiatives to achieve profitability/growth objectives.

2014 - 2015: Manager - Credit Underwriting and Monitoring (NBD)
2013 - 2014: Manager - Portsmouth Area (NBD)
2010 - 2013: Credit Risk Officer (NBD)

Education (degrees or other academic qualifications, schools attended, and dates):

2010 - 2014: MSc International Business	University of London
2003 - 2008: BSc Accounting & Finance	University of London
2001 - 2003: Diploma in Banking & Financial Services	University of West Indies
1998 - 2000: Cambridge A-Levels (Major - Accounting)	C. Dupigny Community College
1993 - 1998: CXC O-Levels (Major - Business)	Grand Bay Secondary

Other Professional: Certificates in:
Bank Card Operations; Customer Service, Sales & Marketing; Anti Money Laundering; Leadership; Lending; International Trade Finance; Credit;
Customer Experience Management; Training; Business Writing; Coaching; Executive Management; Qualified Financial Advisor, Credit Risk Analysis

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

BIOGRAPHICAL DATA FORMS

EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: Suzanne Joseph-Piper Position: Executive Manager, Marketing & Product Management

Mailing Address: Morne Daniel
Morne Daniel
Dominica

Telephone No.: (767) 255-2300/ 767-275-3375

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of **current** responsibilities.

Executive Manager, Marketing and Product Management – National Bank of Dominica Ltd. - 2009 to present.

Responsible for Product Management, Research and Development, Product Marketing, Communications and PR, Brand Management.

Education (degrees or other academic qualifications, schools attended, and dates):

UNIVERSITY OF MINNESOTA, Carlson School of Management, Twin Cities, Minnesota
Master of Business Administration, Strategy and Marketing, May 2005

FLORIDA ATLANTIC UNIVERSITY (FAU), Boca Raton, Florida
Bachelor of Business Administration, Accounting major, December 1996

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Government of the Commonwealth of Dominica	Ordinary	11,732,808	48.8%
Dominica Social Security	Ordinary	1,479,528	6.16%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N/A				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
National Investment Corporation Ltd	64 Hillsborough Street	100%	n/a

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
n/a		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Ellingworth Edwards

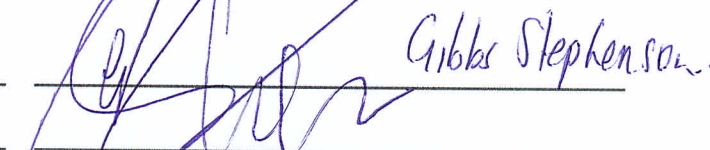


Signature

October 30, 2017

Date

Name of Director:



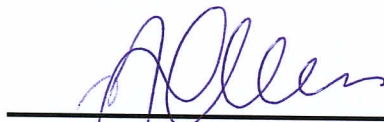
Signature

Oct 31 2017

Date

Name of Corporate Secretary:

Asha James



Signature

October 30th 2017

Date